### INVESTMENT ACCOUNT WITHDRAWAL REQUEST

**PLEASE NOTE:**

WITHDRAWALS FROM THE CASH INVESTMENT STRATEGY:

* For requests for amounts less than $1million received before 12.00 pm, funds will be available next business day (subject to the request for withdrawal specifying next day withdrawal is required).
* For all other requests, funds may not be available until the thirtieth business day.

WITHDRAWALS FROM ALL OTHER INVESTMENT STRATEGIES:

* Withdrawals of less than $1 million - funds will be available within 15 business days of the next available exit date (1st of each month)
* Withdrawals of more than $1 million - funds may not be available until the thirtieth business day after the next exit day.

## NAME: ………………………………………………………………………

**ACCOUNT NO. ………………………………………………………………………**

## AMOUNT TO BE WITHDRAWN: $……………………………….

(minimum withdrawal is $1,000 and minimum remaining account balance must be $5,000 for beneficiary investors, and $20,000 for all other investors)

**Nominate strategy funds to be withdrawn from *(tick box)***

Cash Capital Stable Balanced Growth Equities

**OR**

Account to be closed *(tick box)*

**Please provide details of the bank account to which you wish funds to be transferred:**

Bank: ………………………………………………………………………………..

Branch: ………………………………………………………………………………..

Account Name: ………………………………………………………………………………..

(can only be your account or your joint account)

BSB: ………………………………………………………..

Account Number: ………………………………………………………..

## SIGNATURE ………………………………………………………… DATE ………………………

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