Interim Client Statement Summary



An **Interim Client Statement Summary** is information about the money in all of your accounts with the Public Trustee.

You will get a summary every 3 months.



It tells you information about your where your money is being spent such as:

- Payments.
- Fees.
- Bills.
- Personal allowance.



It also tells you about money coming in and how much money is in your account after all the payments.



If you need help to read your statement, contact the Customer Service Officer.

Reading your statement



Dr (\$) means Debit.

This is money that has been spent.



Cr (\$) means Credit.

This is money that has come into the account.



At the top it will say 'Closing Balance from previous statement'.

This is how much money you had in your account last time you got an Interim Client Summary.



At the bottom it will say 'Closing Balance'.

This is how much money is in your account at the time of the summary.

Contact the Public Trustee



Phone

08 8226 9200



Fax

08 8226 8333



Post

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SA 5001



Website

www.publictrustee.sa.gov.au





This document has been made in an easy-to-read way by the South Australian Council on Intellectual Disability using images from Microsoft 365 and Photosymbols. This document was tested by people with intellectual disability.

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